

Prospectus Regulation

Chapter 1

Commission Delegated Regulation (EU) 2019/979

ANNEX III CREDIT INSTITUTIONS
(EQUITY AND NON-EQUITY
SECURITIES)

01/01/2021

- — An entry which is marked with "*" refers to mandatory information or corresponding information where the issuer does not use International Financial Reporting Standards (IFRS). The issuer can use a different title to present substantially the same information as set out in the table, where this alternative title is used in its financial statements.
- — An entry which is marked with "#" denotes that if this information appears elsewhere in the prospectus, it is mandatory.
- — An entry which is marked with "~" in relation to closed end funds refers to investments at fair value through profit or loss at the same date as the date of the net asset value (NAV).

Table 1 Income statement for credit institutions

	Year	Year -1	Year -2	Interim	Comparative in terim from same period in prior year
*Net interest in come (or equivalent)					
*Net fee and commission income					
*Net impairment loss on financial assets					
*Net trading in come					
*Measure of financial performance used by the issuer in the financial statements such as operating profit					

*Net profit or loss (for consolidated financial statements net profit or loss attributable to equity holders of the parent)					
#Earnings per share (for equity issuers only)					

Table 2 Balance sheet for credit institutions

	Year	Year -1	Year -2	Interim	#Value as outcome from the most recent Supervisory Review and Evaluation Process ("SREP")
*Total assets					
*Senior debt					
*Subordinated debt					
*Loans and receivables from customers (net)					
*Deposits from customers					
*Total equity					
#Non performing loans (based on net carrying amount)/Loans and receivables)					
#Common Equity Tier 1 capital (CET1) ratio or other relevant prudential capital adequacy ratio depending on the issuance					

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#Total Capital Ratio					
#Leverage Ratio calculated under applicable regulatory framework					