

Chapter 1

Commission Implementing Regulation (EU) No 1423/2013

ANNEX II Capital instruments' main
features template

Capital instruments main features template (*)	
1	Issuer
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)
3	Governing law(s) of the instrument
Regulatory treatment	
4	Transitional CRR rules
5	Post-transitional CRR rules
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated
7	Instrument type (types to be specified by each jurisdiction)
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)
9	Nominal amount of instrument
9a	Issue price
9b	Redemption price
10	Accounting classification
11	Original date of issuance
12	Perpetual or dated
13	Original maturity date
14	Issuer call subject to prior supervisory approval
15	Optional call date, contingent call dates and redemption amount
16	Subsequent call dates, if applicable
Coupons / dividends	
17	Fixed or floating dividend/coupon
18	Coupon rate and any related index
19	Existence of a dividend stopper
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)
21	Existence of step up or other incentive to redeem
22	Noncumulative or cumulative
23	Convertible or non-convertible
24	If convertible, conversion trigger(s)
25	If convertible, fully or partially
26	If convertible, conversion rate
27	If convertible, mandatory or optional conversion
28	If convertible, specify instrument type convertible into
29	If convertible, specify issuer of instrument it converts into
Write-down features	
31	If write-down, write-down trigger(s)
32	If write-down, full or partial
33	If write-down, permanent or temporary
34	If temporary write-down, description of write-up mechanism
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)
Non-compliant transitional features	
37	If yes, specify non-compliant features
(*) Insert 'NA' if the question is not applicable	