

PROSPECTUS RULES (AMENDMENT) INSTRUMENT 2013

Powers exercised

- A. The Financial Conduct Authority makes this instrument in the exercise of the following powers and related provisions in the Financial Services and Markets Act 2000 (“the Act”):
 - (1) section 73A (Part 6 rules); and
 - (2) section 84 (Matters which may be dealt with by prospectus rules).
- B. The rule-making powers referred to above are specified for the purpose of section 138G(2) (Rule-making instruments) of the Act.

Commencement

- C. This instrument comes into force on 8 November 2013.

Amendments to the Handbook

- D. The Prospectus Rules sourcebook (PR) is amended in accordance with the Annex to this instrument.

Citation

- E. This instrument may be cited as the Prospectus Rules (Amendment) Instrument 2013.

By order of the Board of the Financial Conduct Authority
7 November 2013

Annex

Amendments to the Prospectus Rules sourcebook (PR)

In this Annex, underlining indicates new text and striking through indicates deleted text.

3.2 Filing and publication of prospectus

Filing ~~and publication~~ of prospectus

- 3.2.1 R After a *prospectus* is approved by the *FCA*, it must be filed with the *FCA* ~~and made available to the public~~ at the same time it is made available to the public in line with *PR* 3.2.2R or *PR* 3.2.3R (as applicable) or, if earlier, within 24 hours of receipt of the notification of the approval by the *issuer*, *offeror* or *person* requesting admission.

[**Note:** articles 14.1 and 16.1 of *PD*]

- 3.2.1A R A *prospectus* must be filed with the *FCA* by uploading it to the system identified by the *FCA* on its website as the national storage mechanism for regulatory announcements and certain documents published by *issuers*.

~~Timing of filing and publication~~ Publication

- 3.2.2 R Except as provided in *PR* 3.2.3R, the *prospectus* must be ~~filed and~~ made available to the public as soon as practicable, and in any case, at a reasonable time in advance of, and at the latest at the beginning of, the *offer* or the *admission to trading* of the *transferable securities* involved.

[**Note:** article 14.1 *PD*]

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- 3.2.4 R A *prospectus* is deemed to be available to the public for the purposes of *PR* ~~3.2.1R~~ 3.2.2R to *PR* 3.2.3R when published either:

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