

Chapter 17

Debt and debt-like securities: Standard listing



17.4 [deleted]

- 17.4.1
- R
- [deleted]
- 17.4.2
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- 17.4.3
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- 17.4.4
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- 17.4.5
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- 17.4.6
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- 17.4.7
- R
- In the case of *debt securities* guaranteed by another *company*, an *issuer* must submit to the *FCA* the annual report and accounts of the *company* that is providing the guarantee unless that *company* is *listed* or adequate information is otherwise available.
- 17.4.8
- R
- In the case of *convertible securities* which are exchangeable for *securities* of another *company*, an *issuer* must submit to the *FCA* the annual report and accounts of that other *company* unless that *company* is *listed* or adequate information is otherwise available.
- Disclosure: asset-backed securities
- 17.4.9
- R
- Where an *issuer* proposes to issue further *debt securities* that are:

(1) backed by the same assets; and

(2) not fungible with existing classes of *debt securities*; or

(3) not subordinated to existing classes of *debt securities*;

the *issuer* must inform the holders of the existing classes of *debt securities*.