

Chapter 17

Debt and debt-like securities: Standard listing

17.1 Application

- 17.1.1** **R** This chapter applies to
- (1) an *issuer* of any of the following types of *securities*:
 - (a) *debt securities*;
 - (b) *asset-backed securities*;
 - (c) *certificates representing debt securities*;
 - (d) *specialist securities* of the following types:
 - (i) *convertible securities* which convert to *debt securities*;
 - (ii) *convertible securities* which convert to *equity securities*;
 - (iii) *convertible securities* which are exchangeable for *securities* of another *company*; and
 - (iv) *preference shares*
- 17.1.2** **G** An *issuer*, as described in ■ LR 17.1.1 R includes:
- (1) a *state monopoly*;
 - (2) a *state finance organisation*;
 - (3) a statutory body; and
 - (4) an *OECD state guaranteed issuer*.
- 17.1.3** **G** A state, a regional or local authority or a *public international body* with *listed debt securities* should see ■ LR 17.5 for its continuing obligations