

## **FUNERAL PLANS (NO 3) INSTRUMENT 2022**

### **Powers exercised**

- A. The Financial Conduct Authority (“the FCA”) makes this instrument in the exercise of the following powers and related provisions in or under the Financial Services and Markets Act 2000 (“the Act”):
- (1) section 137A (The FCA’s general rules); and
  - (2) section 137T FSMA (General supplementary powers).
- B. The rule-making powers listed above are specified for the purpose of section 138G(2) (Rule-making instruments) of the Act.

### **Commencement**

- C. This instrument comes into force on 29 July 2022, immediately after the commencement of the Funeral Plans Instrument 2021.

### **Amendments to the Handbook**

- D. The Funeral Plan: Conduct of Business sourcebook (FPCOB) is amended in accordance with the Annex to this instrument.

### **Citation**

- E. This instrument may be cited as the Funeral Plans (No 3) Instrument 2022.

By order of the Board  
25 February 2022

## Annex

### Amendments to the Funeral Plan: Conduct of Business sourcebook (FPCOB)

In this Annex, underlining indicates new text and striking through indicates deleted text.

#### **8 Identifying client needs and advising**

##### **8.1 Application**

8.1.1 R This chapter applies to a ~~firm when carrying on funeral plan distribution~~;

(1) a funeral plan intermediary; and

(2) a funeral plan provider in relation to the distribution of its own funeral plan contracts.

...