

Regulated Covered Bonds

Chapter 3

Notifications

3.4 Covered Bond issuance notifications

- 3.4.1** **D** The *issuer* must inform the *FCA* of the information relating to bond issuances from a *regulated covered bond* in the form set out in ■ RCB 3 Annex 4 D (indicative terms form) at least 3 business days before the date of issuance.
- 3.4.2** **D** On the date of issuance, the issuer must send to the *FCA*:
- (1) the information in the form set out in ■ RCB 3 Annex 5 D (issuance form);
 - (2) the information in the form set out in ■ RCB 3 Annex 3 D (asset and liability profile form); and
 - (3) the final terms of the *regulated covered bonds* or equivalent issuance documents setting out the terms of the *regulated covered bonds* and signed copies of swap documents.