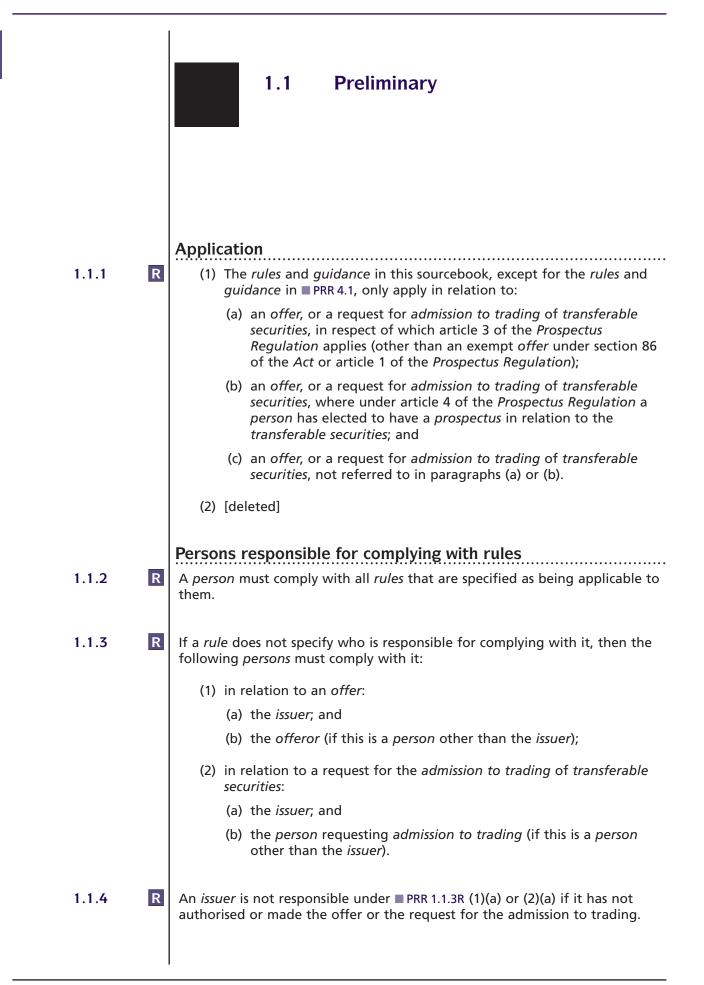
The Prospectus Regulation Rules sourcebook

Chapter 1

Preliminary

PRR 1 : Preliminary

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		Provisions concerning the prospectus regime
1.1.5	G	The FCA considers that the following documents are relevant to the prospectus regime:
		(1) the Prospectus Regulation;
		(2) Part 6 of the <i>Act</i> ;
		(3) the PR Regulation;
		(4) these <i>rules</i> ;
		(5) [deleted]
		(6) [deleted]
		(7) the ESMA PR Prospectus Questions and Answers (https:// www.handbook.fca.org.uk/L3G/PR/esma31-62-1258_prospectus_ regulation_qas.pdf);
		(8) [deleted]
		(9) the Prospectus RTS Regulation (https://www.handbook.fca.org.uk/ techstandards/PD/2019/reg_2019_979_oj/);
		(10) the ESMA guidelines on risk factors (https:// www.handbook.fca.org.uk/L3G/PR/esma31-62-1293_guidelines_on_ risk_factors_under_the_prospectus_regulation.pdf);
		(11) the ESMA guidelines on alternative performance measures (https:// www.handbook.fca.org.uk/L3G/PR/2015-esma-1415en.pdf);
		(12) the ESMA guidelines on APMs Questions and Answers (https:// www.handbook.fca.org.uk/L3G/PR/esma32-51-370_qas_on_esma_ guidelines_on_apms.pdf); and
		(13) the technical note on PR disclosure and specialist issuers
		[Editor's note: link to follow]
		[Note: the FCA has also issued other guidance relating to the prospectus regime, which can be accessed in the FCA's Knowledge Base (https://www.fca.org.uk/markets/primary-markets/knowledge-base).]
1.1.6	G	To assist readers, extracts from the <i>Prospectus Regulation</i> , the <i>PR Regulation</i> and the <i>Prospectus RTS Regulation</i> are reproduced in the text of these <i>rules</i> . Readers should however consult those documents themselves to see the full and definitive text.
1.1.7	G	Guidance materials In determining whether the <i>Prospectus Regulation</i> , Part 6 of the <i>Act</i> , these <i>rules</i> , the <i>PR Regulation</i> and the <i>Prospectus RTS Regulation</i> have been complied with, the <i>FCA</i> will consider whether a <i>person</i> has acted in accordance with the <i>technical note on PR disclosure and specialist issuers</i> , the <i>ESMA PR Prospectus Questions and Answers</i> , the <i>ESMA guidelines on risk</i>

factors, the ESMA guidelines on alternative performance measures, and the ESMA guidelines on APMs Questions and Answers. [Note: the FCA has also issued other guidance relating to the prospectus regime, which can be accessed in the FCA's Knowledge Base at https:// www.fca.org.uk/markets/primary-markets/knowledge-base.] Application of rules to supplementary prospectuses 1.1.8 R Unless the context otherwise requires, a reference in these rules to a prospectus includes a supplementary prospectus. **PRIIPs Regulation** 1.1.9 G An issuer, offeror or person requesting admission to trading should also consider whether the requirements of the PRIIPs Regulation apply.