

## Chapter 4

Listing particulars for professional securities market and certain other securities: All securities

## 4.4 Miscellaneous

### Supplementary listing particulars

- 4.4.1 **G** Section 81 of the *Act* (supplementary listing particulars) requires an *issuer* to submit *supplementary listing particulars* to the *FCA* for approval if at any time after *listing particulars* have been submitted to the *FCA* and before the commencement of dealings in the *securities* following their *admission* to the *official list*:
- (1) there is a significant change affecting any matter contained in those particulars the inclusion of which was required by:
    - (a) section 80 of the *Act* (general duty of disclosure in listing particulars); or
    - (b) *listing rules*; or
    - (c) the *FCA*; or
  - (2) a significant new matter arises, the inclusion of information in respect of which would have been so required if it had arisen when the particulars were prepared.

- 4.4.2 **R** An *issuer* must ensure that after *supplementary listing particulars* are approved by the *FCA*, the *supplementary listing particulars* are filed and published as if the requirements in **■** PRR 3.2, article 21 of the *Prospectus Regulation*, the *PR Regulation* and the *Prospectus RTS Regulation* applied to them.

### Final terms

- 4.4.3 **R** If final terms of the offer are not included in the *listing particulars*:
- (1) the final terms must be provided to investors and filed with the *FCA*, and made available to the public, as if the relevant requirements in **■** PRR 3.2, article 21 of the *Prospectus Regulation*, the *PR Regulation* and the *Prospectus RTS Regulation* applied to them; and
  - (2) the *listing particulars* must disclose the criteria and/or the conditions in accordance with which the above elements will be determined or, in the case of price, the maximum price.