

Chapter 17

Debt and debt-like securities: Standard listing



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- 17.4.1

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- 17.4.2

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- 17.4.7

R

In the case of *debt securities* guaranteed by another *company*, an *issuer* must submit to the *FCA* the annual report and accounts of the *company* that is providing the guarantee unless that *company* is *listed* or adequate information is otherwise available.
- 17.4.8

R

In the case of *convertible securities* which are exchangeable for *securities* of another *company*, an *issuer* must submit to the *FCA* the annual report and accounts of that other *company* unless that *company* is *listed* or adequate information is otherwise available.
- 17.4.9

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Disclosure: asset-backed securities

Where an *issuer* proposes to issue further *debt securities* that are:

(1) backed by the same assets; and

(2) not fungible with existing classes of *debt securities*; or

(3) not subordinated to existing classes of *debt securities*;

the *issuer* must inform the holders of the existing classes of *debt securities*.