

## Chapter 17

# Debt and debt-like securities: Standard listing



17.4 [deleted]

17.4.1 **R** [deleted]

17.4.2 **R** [deleted]

17.4.3 **R** [deleted]

17.4.4 **G** [deleted]

17.4.5 **R** [deleted]

17.4.6 **R** [deleted]

17.4.7 **R** In the case of *debt securities* guaranteed by another *company*, an *issuer* must submit to the *FCA* the annual report and accounts of the *company* that is providing the guarantee unless that *company* is *listed* or adequate information is otherwise available.

17.4.8 **R** In the case of *convertible securities* which are exchangeable for *securities* of another *company*, an *issuer* must submit to the *FCA* the annual report and accounts of that other *company* unless that *company* is *listed* or adequate information is otherwise available.

**Disclosure: asset-backed securities**

17.4.9 **R** Where an *issuer* proposes to issue further *debt securities* that are:

- (1) backed by the same assets; and
- (2) not fungible with existing classes of *debt securities*; or
- (3) not subordinated to existing classes of *debt securities*;

the *issuer* must inform the holders of the existing classes of *debt securities*.