Funeral Plan: Conduct of Business sourcebook

Chapter 6

Information about the firm and its services

6.3 Fee disclosure

Application

6.3.1 This section applies to a *firm* that imposes a *fee* in connection with a *funeral* plan or its regulated funeral plan activity.

Fee disclosure

- 6.3.2 R (1) Where a fee is payable, the firm must inform its customer of the amount of the fee.
 - (2) The information in (1) must be given before the *customer* incurs liability to pay the fee, or before entering into the funeral plan contract, whichever is earlier.

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6.3.3 The fee disclosure requirement extends to all such fees that may be charged in connection with a funeral plan or the firm's regulated funeral plan activity.

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